



Homebuyer Education Certificate Request Form

Homebuyer Education Class Certificates are *not issued until the information below is completed and provided to LUCHA*. We use this information for reporting purposes to our funders.

Please complete and fax to 773-489-9085 or email intake@lucha.org.

PART 1: TO BE COMPLETED BY BORROWER

Name(s) of person who attended the class: _____

Date of Class: ____/____/____

I hereby authorize my Lender and/or Title/Escrow Company to provide a copy of the Closing Disclosure and the Loan Estimate to LUCHA when I close escrow on my home purchase.

Borrower Signature: _____ Date: ____/____/____

Co-Borrower Signature: _____ Date: ____/____/____
(If applicable)

PART 2: TO BE COMPLETED BY LOAN OFFICER / MORTGAGE BROKER

CONTACT INFORMATION WHERE YOU WANT THE CERTIFICATE TO BE SENT:

Contact Person: _____ Company: _____

Phone Number: _____ Fax Number: _____

Email: _____

LOAN INFORMATION:

Lender/Mortgage Company Name: _____

Loan Officer Name: _____

Loan Officer Phone Number: Email Address: _____

PURCHASE INFORMATION:

Estimated Closing Date: ____/____/____ Total Purchase Price: \$ _____

Total Down Payment Assistance Amount: \$ _____ Seller Credit: \$ _____

Program(s): _____ Lender Credit: \$ _____

Property Address: _____

City: _____ State: _____ Zip: _____

TITLE/ESCROW COMPANY INFORMATION:

Title/Escrow Company Name: _____ Escrow #: _____

Loan Officer Signature: _____ Date: ____/____/____

FOR LUCHA INTERNAL PURPOSES ONLY - TO BE FILLED OUT BY LUCHA STAFF UPON RECEIPT

Date Request Received: ____/____/____ Date Certificate Issued: ____/____/____



HOMEBUYER EDUCATION CERTIFICATE REQUEST FORM INSTRUCTIONS

Name(s) of person who attended the class: Enter the name exactly as entered in the registration form. This will allow us to cross-reference our database and also issue your unique certificate number.

Date of class: Provide the exact date of the class that you attended. Month, Day, Year. All issued certificates are valid for 12 months from the date of issuance.

Contact information where you want certificate to be sent: This is the person that will receive your certificate. Please make sure to include exact information and a follow-up phone number for the LUCHA team to contact should there be any issues with issuing your certificate. If you would like a copy of the certificate for your own records, please list yourself as the borrower in this section.

As a HUD-approved Housing Counseling Agency #81212, HUD requires us to collect the information below for group education reporting purposes.

Lender/Mortgage Company Name: List the lender that pre-qualified or pre-approved you for your mortgage and whom will receive your certificate. If you are currently not working with a lender, leave blank.

Loan Officer Name: List the loan officer that pre-qualified or pre-approved you for your mortgage and whom will receive your certificate. If you are currently not working with a lender, leave blank.

Loan Officer Phone Number and Email Address: List the lender contact information that pre-qualified or pre-approved you for your mortgage and whom will receive your certificate. If you are currently not working with a lender, leave blank.

Estimated Closing Date: This doesn't have to be an exact date. List the date when you anticipate to close on your mortgage.

Total Purchase Price: List the total purchase price of the property that you are purchasing.

Total Down Payment Assistance Amount: If you are receiving any federal, state, county, city, or any other down payment or closing assistance funds, list the total amount in down payment and/or closing assistance funds that will be used toward your purchase.

Program(s): If you are receiving any federal, state, county, city, or any other down payment or closing assistance funds, list the programs that are providing this down payment and/or closing assistance funds.

Seller Credit: The total amount of seller credits (funds) applied toward your home purchase.

Lender Credit: The total amount of lender credits (funds) applied toward your home purchase.